

Name of warrant STB/5M/SSI/C/EU/Cash-11
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant STB/5M/SSI/C/EU/Cash-11
security: STB
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months
Expiration date: January 19, 2022
Conversion ratio: 2:1
Exercise price (exercise index): 32,000 VND
Value of collateral: 10,400,000,000 VND
Quantity of warrants registered for offering: 8,000,000 warrants

2. Information on the offering:

Start date of offering: August 19, 2021
End date of distribution: August 19, 2021
Time of subscription: from 08:00, August 19, 2021 to 10:00, August 19, 2021
Payment date for warrant purchase: August 19, 2021
End date of warrant transfer: August 19, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,600	8,000,000	1,946,100	1,946,100	94	94		24.326%
- Local investors	2,600	8,000,000	1,946,100	1,946,100	94	94		24.326%
- Foreign investors								
2. Institutional investors, of which:	2,600	8,000,000	0	0	0	0		0.000%
- Local investors	2,600	8,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		8,000,000	1,946,100	1,946,100	94	94	6,053,900	24.326%

III. Summary of results

1. Quantity of distributed warrants: 1,946,100 warrants, accounting for 24.3263% of the offered warrants.
2. Total proceeds of the sale of warrants: 5,059,860,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 5,059,860,000 VND